ABOUT YOUR ADVISER

Leticia Leggett | AR No.297099

RL Financial Services Pty Ltd T/A Organic Wealth | CAR No.443392

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Authorisations

I am an authorised representative of Alliance Wealth Pty Ltd. I am authorised in the following financial services and products:

- Superannuation
- Pensions & Annuities
- Self Managed Superannuation Funds
- Retirement Savings Accounts
- Cash & Term Deposits
- Managed Investments
- Exchange Traded Products
- Investment Bonds
- Government Debentures
- Listed Securites (shares & other products)
- Margin Lending
- Life Insurance
- Total & Permanent Disabilty Insurance
- Trauma Insurance
- Income Protection Insurance
- Gearing
- Centrelink / Veterans' Affairs Assistance
- Business Insurance
- Insurance Claims Assistance
- Budgeting and Cashflow Management
- Debt Management

Remuneration

I am remunerated by:

- Salary plus profit share

The following tables summarise the types of fees or commissions that are applicable to the services I provide. All amounts are inclusive of Goods and Services Tax (GST).

Alliance Wealth receives between 2.5% and 10% of the fees and commissions.

Remuneration	Up To
SoA Preparation Fee	$5,500
Implementation Fee	$5,500
Hourly Rate	$325

Remuneration	Initial	Per Annum
Adviser Service Fee	$880 to $7,500	$660 to $12,000
Insurance Commission*	0% to 66%^	0% to 33%

* Based on a % of funds invested or insurance premiums
^ Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020, commission of up to 130% will apply to additional cover.

Benefits, Interests and Associations

The Business, associated entities or I have arrangements with the following parties.

Related Parties	Astute General Insurance - General Insurance Astute Simplicity Health - Private Health
Referral Parties	Astute General Insurance - General Insurance Astute Simplicity Health - Private Health

Where arrangements include payments or benefits these will be disclosed to you in writing at the time of providing advice.